



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Monday, July 13, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	21,532.4	21,765.6	(233.2)	(1.07)	(1,091.9)	(4.8)
S&P SL 20 Index	6,022.2	6,077.5	(55.3)	(0.9)	(135.2)	(2.2)
RSI	33.9	39.2				
Value of Turnover (LKR Mn)	1,036.8	2,032.7	(996.0)	(49.0)		
TRI on All Share (ASTRI)	33,819.2	34,185.4				
Foreign Purchases (LKR Mn)	37.8	116.5				
Foreign Sales (LKR Mn)	93.8	789.6				
Foreign Net Flow (LKR Mn)	(55.9)	(673.1)				
Volume of Turnover (No. in Mn)	79.7	65.4				
Market Capitalization (LKR Bn)	7,800.9	7,887.1				
Market Valuation						
PER (x)	11.3					
PBV (x)	1.3					
DY (%)	3.0					

Intra-Day Trading of ASPI

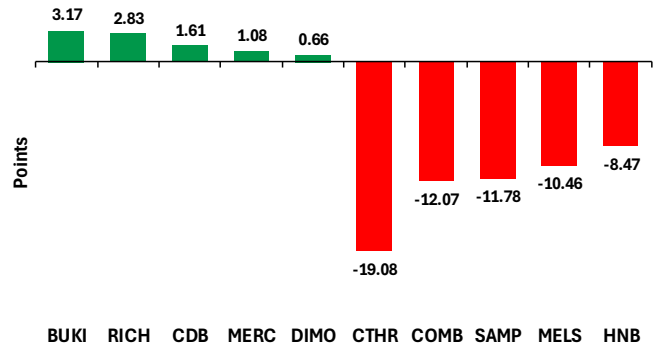
Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
13-Jul-2026	21,765.56	21,766.62	1.06	21,528.86	-236.70	21,532.38	-233.18	-1.07%



Top Gainers and Top Losers

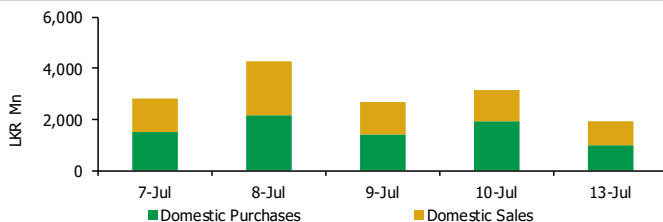
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
ODEL	11.80	0.50	4.42%	-5.33	-9.84	-	-2.21	-1.20	-
MERC	26.00	1.10	4.42%	168.79	26.14	0.17	0.15	0.99	0.65%
LDEV	18.70	0.70	3.89%	0.40	11.98	0.60	46.75	1.56	3.21%
AFS	29.50	1.10	3.87%	1.36	6.04	-	21.69	4.88	-
LPL(X)	9.00	0.30	3.45%	0.01	5.78	-	900.00	1.56	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
SEMB(X)	0.20	(0.10)	-33.33%	0.02	0.41	-	10.00	0.49	-
ASPH	0.60	(0.10)	-14.29%	0.09	0.47	-	6.67	1.28	-
TAJ	31.00	(3.00)	-8.82%	-1.41	-3.78	-	-21.99	-8.20	-
CTHR	501.75	(43.25)	-7.94%	36.61	183.63	15.25	13.71	2.73	3.04%
MHDL	8.10	(0.60)	-6.90%	-0.19	4.98	-	-42.86	1.63	-

Top Crossings				Contributors to ASPI			
Stock	Qty	Price	Turnover(LKR)	Positive Contributors (No.)	39	Negative Contributors (No.)	163
MELS	500,000	180.00	90,000,000				
HNB (X)	130,000	319.50	41,535,000				



Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

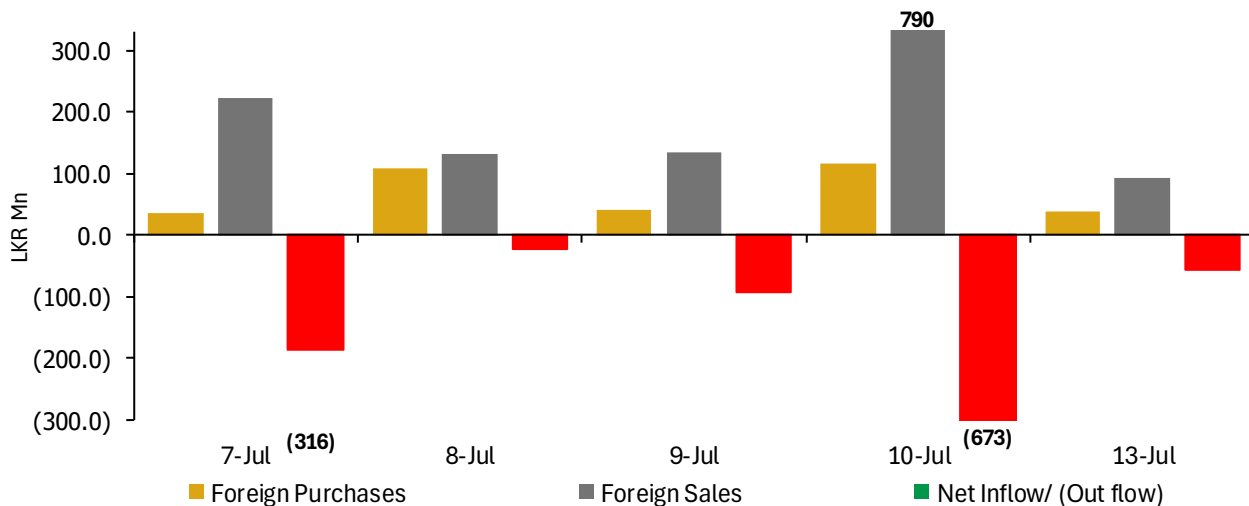
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
TAP	15.50	SAMP	(68.93)
HAYL	6.71	SEYB (X)	(15.16)
LLUB	3.85	CCS	(3.41)
JKH	2.41	CBNK	(2.57)
SUN	2.17	RICH	(0.74)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	23,177	59,851	(36,673)

*From January 02 to July 13, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Banks	336,666,688.30	27.03%
Food Beverage & Tobacco	158,652,646.00	19.72%
Capital Goods	143,834,110.65	12.60%
Materials	78,419,712.30	12.49%
Diversified Financials	49,433,730.10	11.47%
Real Estate Management & Development	132,374,806.45	2.83%
Retailing	159,492,273.95	2.74%
Consumer Durables & Apparel	16,001,211.60	2.31%
Insurance	65,982,965.10	2.21%
Consumer Services	486,016,259.00	1.59%
Utilities	13,199,606.00	1.36%
Transportation	18,261,812.60	0.79%
Food & Staples Retailing	70,793,959.55	0.62%
Health Care Equipment & Services	8,930,311.20	0.60%
Telecommunication Services	5,349,384.95	0.50%
Energy	4,883,483.70	0.47%
Commercial & Professional Services	4,846,930.10	0.36%
Household & Personal Products	832,888.25	0.17%
Automobiles & Components	2,557,635.50	0.12%
Software & Services	131,389.90	0.03%

Total Turnover (LKR)	1,036,760,580
YTD Avg. Turnover (LKR)	4,258,673,592
Monthly Avg. Turnover (LKR)	1,531,596,046

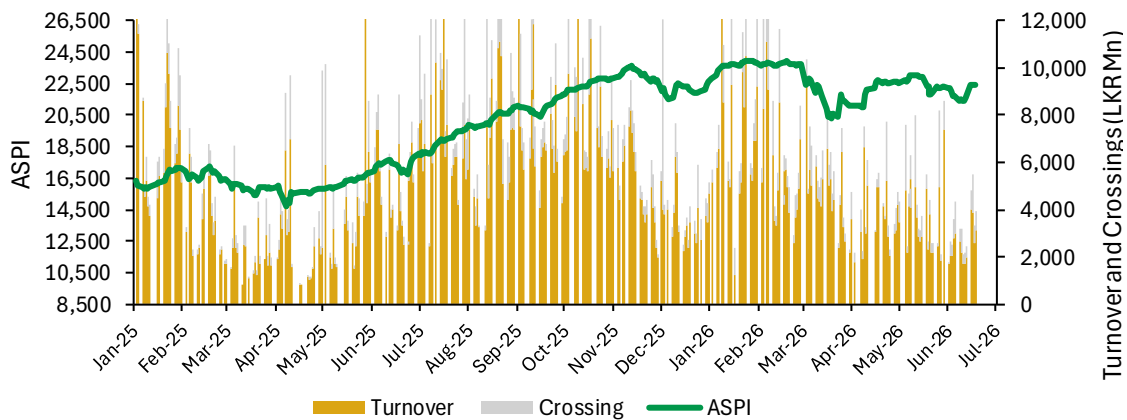
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	131,273	29,801	23%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,791	11,244	17%
May	69,295	17,970	26%
June	47,364	12,843	27%
July	12,748	4,603	36%

*Upto July 13, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

7-Jul				8-Jul				9-Jul				10-Jul				13-Jul			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
JKH	20.00	-0.50%	15,334,161	JKH	20.00	0.00%	22,217,095	JKH	19.90	-0.50%	5,477,632	JKH	20.00	0.50%	6,052,893	JKH	19.90	-0.50%	1,089,506
SEMB	1.00	0.00%	6,777,632	SEMB	1.00	0.00%	14,747,932	SEMB	1.00	0.00%	2,116,125	SEMB	1.00	0.00%	759,950	SEMB	1.00	0.00%	2,805,790
HNBF	8.90	-1.11%	3,866,738	HNBF	8.90	0.00%	1,393,978	HNBF	8.90	0.00%	1,026,499	HNBF	9.10	2.25%	756,128	HNBF	8.90	-2.20%	920,878
WIND	40.80	-0.24%	2,256,784	WIND	40.80	0.00%	186,847	WIND	40.80	0.00%	82,184	WIND	41.00	0.49%	127,226	WIND	40.90	-0.24%	79,261
REEF	4.10	-2.38%	1,611,548	REEF	4.00	-2.44%	2,114,073	REEF	4.00	0.00%	506,581	REEF	4.00	0.00%	696,637	REEF	4.00	0.00%	37,354
				ASPH	0.80	60.00%	104,501,187	ASPH	0.70	-12.50%	70,367,379	ASPH	0.70	0.00%	23,441,468	ASPH	0.60	-14.29%	37,396,745
				JKH	20.00	0.00%	22,217,095	JKH	19.90	-0.50%	5,477,632	JKH	20.00	0.50%	6,052,893	JKH	19.90	-0.50%	1,089,506
				COCO	25.00	-1.19%	18,016,562	COCO	24.70	-1.20%	7,586	COCO	24.70	0.00%	87,244	COCO	25.00	1.21%	7,239
				SEMB	1.00	0.00%	14,747,932	SEMB	1.00	0.00%	2,116,125	SEMB	1.00	0.00%	759,950	SEMB	1.00	0.00%	2,805,790
				EBCR	40.00	-4.76%	4,179,790	EBCR	40.00	0.00%	38,258	EBCR	40.00	0.00%	48,329	EBCR	40.00	0.00%	50,717
								ASPH	0.70	-12.50%	70,367,379	ASPH	0.70	0.00%	23,441,468	ASPH	0.60	-14.29%	37,396,745
								HHL	32.00	-1.54%	5,750,169	HHL	32.10	0.31%	1,651,824	HHL	31.80	-0.93%	158,255
								JKH	19.90	-0.50%	5,477,632	JKH	20.00	0.50%	6,052,893	JKH	19.90	-0.50%	1,089,506
								SEMB	1.00	0.00%	2,116,125	SEMB	1.00	0.00%	759,950	SEMB	1.00	0.00%	2,805,790
								CITW	1.70	0.00%	2,317,899	CITW	1.70	0.00%	902,532	CITW	1.70	0.00%	5,493,786
												ASPH	0.70	0.00%	23,441,468	ASPH	0.60	-14.29%	37,396,745
												JKH	20.00	0.50%	6,052,893	JKH	19.90	-0.50%	1,089,506
												COMB	205.25	0.00%	2,541,864	COMB	203.00	-1.10%	274,175
												CIC(X)	25.30	1.20%	1,700,793	CIC(X)	25.00	-1.19%	101,293
												CCS	128.00	3.43%	1,700,253	CCS	124.50	-2.73%	189,474
																ASPH	0.60	-14.29%	37,396,745
																CITW	1.70	0.00%	5,493,786
																BIL	5.40	-1.82%	3,601,031
																SEMB	1.00	0.00%	2,805,790
																TESS(X)	1.40	-6.67%	2,872,606

Source : CSE